

Los Angeles Unified School District Tool Application Guide





TABLE OF CONTENTS

LOGGING IN
START HERE
TOOLS
VIEW TOOLS
VIEW EXCEPTIONS
VIEW NEW TOOLS9
VIEW TRANSFERS
SEARCH TOOLS
FILTER TOOLS
ADD NEW TOOL
TRANSACTIONS
TOOL ISSUES
TOOL RETURNS
TRANSFER TOOLS
UPDATE STATUS OF UNUSABLE TOOLS
UPDATE STATUS OF LOST OR STOLEN TOOLS 26
LABOR LIST
PRINTING TOOL ISSUE REPORT 30
VALIDATION





DEFINITION

The **Tool Application Guide** is designed to assist Toolroom staff in tracking and managing tools. It provides functionality for adding, transferring, checking in, and checking out tools to users and inventory. Additionally, the guide offers M&O Administrators, Supervisors, Managers, and Directors visibility into each Area's tool inventory and related activity. It includes step-by-step instructions on how to access, view, and update tool information in the Tool Application.

Note: The Tool Application is still under development and improvement. Any changes and enhancements to the application will be reflected in future versions of this guide.

LOGGING IN

To access the Tool Application, enter the URL in a browser or click on: https://facapps.lausd.net/

Select Tool Keeper's Desktop

Maintenance and Operations Appli	cations		Help
Home			
M&O Applications	Schools, Cost Centers, CPM & AOS Lists	Operations	Links to FCA Apps
	🕤 CPMs & Groups	Difference Mobile Pest Inspections	🖨 FCA Data Tracker
S Maximo	🗢 Schools & AOS	Mobile AOS Surveys	II. FCI Reports
M&O Dashboards	2 Area Supervisors	III Pest Inspections Reports	
2 Plant Manager Kiosk	2 School Supervisors	AOS Surveys Reports	
III PSS Reporting	22 FS Supervisors	Custodial Scheduler	
WFM Desktop	Cost Center Status	Tool Keeper's Desktop	
	FCA Desktop	Tool Requestor Desktop	





Enter your **Single sign-on** username and password. Select the **Tool Room** you wish to view/edit from the drop-down menu. Click the **Sign In** button.

Tool Room Login			
Use single sign-on. Do not include @lausd.net		Tool Room Login	
8 danielle.semira	?		
		Use single sign-on. Do not include @lausd.net	
٩	?	옷 luz.reyes	
Tool Room *		٩	
Area S2 Tool Room	~ ?		
		Tool Room *	
Area C3 Tool Room	3	HQ 22 Floor Tool Koom	~
Area N1 Tool Room		Remember username	
Area N2 Tool Room			
Area C1 Tool Room		Sign In	
Area C2 Tool Room			
Area S1 Tool Room			
Area S2 Tool Room			
ADMIN TOOL ROOM			
Asbestos Technical Unit Tool Room			
HQ 22 Floor Tool Room			
HQ Tool Room			

Note: All M&O staff currently have read access to all toolrooms but only the area Toolroom staff have permission to make any changes to their toolroom. Please submit a Maximo work order for any additional access.





START HERE

After logging in, the landing page will appear. The main navigation menu is located on the left, allowing you to access different sections of the application. The center of the page features a dashboard displaying various data charts.



The first set of bar charts are for **Exceptions**, **New Tools** and **Transfers**. Depending on the status of tools in the respective areas, some bars may not appear.

Next, the pie chart on the left shows the tool count by status. The pie chart on the right displays the number of tools that have been validated versus those pending validation for the current fiscal year.

The lower section of the page displays **Metrics** summarizing Toolroom activities over the past five working days, based on data from the Tool Application.

Metrics (last 5 w	Metrics (last 5 working days)												
Tool Room	Date	Short Term	Long Term	Tool Issue	Check INs	Stolen	Obsolete	Lost	Broken	Salvage	Beyond Repair	New Tools	Total
STORES-8TR	20-MAY-25	3			7		46		1	48			120
STORES-8TR	21-MAY-25	8		2					1				14
STORES-8TR	22-MAY-25		3	2	10								15
STORES-8TR	23-MAY-25	7			1								9





TOOLS

VIEW TOOLS

Click on **All Tools** in the menu to display a list of all the tools in the tool room.

	Tool Rooms 3.1
ሴ	Home
€	Tool Issues
€	Tool Returns
Ľ	New Tools
60	Validate Tools
×	All Tools
緻	Reports
£,	All Areas
<i>₽</i> ,	Administration
Ľ	Labor List

The next screen displays all the tools in your database. From this view, you can search for specific tools or create custom views to organize and filter the data according to your needs.

STORES-8	STORES-8TR ALL Tools												
List of ALL	List of ALL Tool in Tool Room with NOT EMPTY status. Search for ID separately from other fields. Q ~ Search: All Text Columns I Go Actions ~												
ID	Category	Tool	Status	Details	Kit	Issued	Updated						
28426	LIGHT / FLASHLIGHT	TP0010018 TP0010018 PORTABLE LED LIGHT	TOOL ISSUE	PARTSMASTER 800 - 0 - 1201		1202806 Nunez, Nicholas	QUANG.CHUNG 12-SEP-23						
28442	LIGHT / FLASHLIGHT	TP0010019 TP0010019 PORTABLE LED LIGHT	ACTIVE	PARTSMASTER 800-0-0202			QUANG.CHUNG 03-AUG-23						
28445	LIGHT / FLASHLIGHT	TP0010020 TP0010020 PORTABLE LED LIGHT	ACTIVE	PARTSMASTER 800-0-0202			QUANG.CHUNG 03-AUG-23						
28472	DETECTOR, LEAK, GAS	TP0010021 TP0010021 FLUE GAS ANALYZER	ACTIVE	TESTO 1310 42864729			VICTOR.J.CRUZ 07-JUN-23						
28476	DETECTOR, LEAK, GAS	TP0010022 TP0010022 FLUE GAS ANALYZER	ACTIVE	TESTO 1310 42864748			VICTOR.J.CRUZ 07-JUN-23						





COLUMN ATTRIBUTES

Field	Description
ID	This number is used to identify and track individual tools in the database
Category	This defines and classifies tools into groups as having shared characteristics or use
Tool	This column may list the BC #, TW #, or Description
BC #	Barcode number is a machine-readable representation of numbers and characters which consists of bars and spaces. This is in the form of a sticker attached to identify the tool
TW #	Tool Number is the unique identifier for the tool. The TW can be letters or numbers or a combination of both. The number length should always be 9 characters long
Status	Describes the current condition and/or assignment of the tool
Details	This column provides the tool Manufacturer, Model and Serial # (if available)
Kit	This column would indicate if the tool is a kit or part of a kit
Issued	Displays the name and employee number of the person the tool has been issued to
Updated	Displays the name of the person who updated the tool data and date it was done
Owner	Distinguishes which unit owns a particular tool. Several units may be co-located (e.g. C3, S1, N1).

VIEW EXCEPTIONS

Every effort should be made to resolve issues and clear exceptions from the Tool Application. From the **Home** page, you can drill down into the list of tools with issues by clicking directly on the corresponding bar in the bar chart, highlighted in red below.

Tool Room Stats







The **Review Exceptions** page appears:

STORES-	TORES-2TR Review Exceptions													
Q×	Q × Search: All Text Columns Go Actions ×													
Edit	Error	TW # ↓ <i>≓</i>	Status	Barcode	Category	Tool Description	MAKE	Model	Serial#	Issued to EID	Updated By	Updated On		
2	MISSING EMPLOYE	TC2171964	TOOL ISSUE	TC00AD111	TOOL	TRANSFER PUMP	MILWAUKEE	2771-20	0625A		JOSHUA.BELTRAN	13-JUN-23		
2	MISSING EMPLOYE	TC2171957	TOOL ISSUE	TC00AC318	TOOL	TRANSFER PUMP	MILWAUKEE	2771-20	02180A		JAGUILAR	13-JUN-23		
2	DUPLICATE TW NU	TC2171347	ACTIVE		NAILER, FRAMING, CORDLESS	CORDLESS FRAMI	DEWALT	DCN692	DFPNFDH		DAVID.ZUNIGA	06-JUL-23		
2	DUPLICATE TW NU	TC2171219			DRILL, HAMMER, CORDLESS	DEWALT CORDLES	DEWALT	DCD996	DCZRHCD	778489	MAXADMIN	13-JUN-23		
2	DUPLICATE TW NU	TC2171171			BLOWER, LEAF, CORDLESS	DEWALT DCE100B	DEWALT	DCE100b	580608	778489	MAXADMIN	13-JUN-23		
2	MISSING EMPLOYE	TC2170371	TOOL ISSUE	TC00AB670	BLOWER, LEAF, CORDLESS	DEWALT CORDLES	DEWALT	DCE100	155272		JAGUILAR	13-JUN-23		
2	MISSING EMPLOYE	TC2170312	TOOL ISSUE	TC00AD086	LIGHT / FLASHLIGHT	LED HP FLOOD LIG	MILWAUKEE	2360-20	H02A9160802244		ARMAND.GUZAM	13-JUN-23		

Tools in this list have issues that need to be resolved. Issues may include:

Issue	Description
MISSING EMPLOYEE FOR CHECKOUT	Enter the employee name or employee number
DUPLICATE TW NUMBER	Validate the data in the system. If more than one tool has the same TW #, check the tools and confirm which tool has that TW #. If the record is a duplicate contact the Maximo team
INACTIVE EMPLOYEE	Validate employee information and make necessary corrections.
EMPLOYEE NOT IN AREA	Confirm employee information and take necessary actions
ISSUED BUT ACTIVE STATUS	Validate information and make necessary updates to the record

To make corrections, click on the pencil *in the Edit* column. This will open the **Exception Update** page.

Qv	Search: All Text Colum	ns	Go	Actions ∽								
Edit	Error	TW # ↓=	Status	Barcode	Category	Tool Description	MAKE	Model	Serial#	Issued to EID	Updated By	Updated On
	MISSING EMPLOYE		TOOL ISSUE	TP0013416	TOOLBOX / CART / LADDER	Rear Door Rack Me	Aluminess	210-579	459-2080SQ		IAN.HAWKINS	02-MAY-25
2	MISSING EMPLOYE	TP0016414	TOOL ISSUE	TP0016414	TOOLBOX / CART / LADDER	Jobsite Storage Pia	Knaack	90	2416312721		IAN.HAWKINS	13-MAY-25
1 rows s	1 rows selected Total 2											





Exception Update	e	×
Exception Msg	MISSING EMPLOYEE FOR CHECKOUT	
* BC # (Sticker)	TC00AD111	
* TW # (Etched)	TC2171964	
* Category		
Description	TRANSFER PUMP M18	
Manufacturer	MILWAUKEE	
Model	2771-20	
Serial #	0625A	
Issued to EID		^
Issued to CC		^
Issued to Name		
Issued to Phone		
* Status	TOOL ISSUE V	
Storage Location	~	
Notes	enter optional notes	
		11
* TW # (Etched)	MUST enter unique TW#, if any	
		Jave

Make all the necessary corrections then click **Save.** After updating, the tool will no longer appear in the **Exceptions** list.

VIEW NEW TOOLS

Tools that are purchased and received through Maximo appear in the **New Tools** list. Records are automatically created in the Tool App.

From the **Home** page and under **New Tools & Transfers**, click on the corresponding bar of the bar graph above **New Tools**.







You may also access the list by clicking on New Tools on the left-hand side menu



The next screen displays all the new tools you have in your database. The status of all New Tools will be empty. To update the status, click on the **BC #** or **Description** of the tool.





STORES-HO	STORES-HQ22TR New Tools													
To process newly bought tools. Attach barcode, etch TW# etc. New tools will have empty or TRTRANSFER status.														
ID	Tool Room	Category	Tool	Status	Details									
45796	STORES-HQ22TR	SHEAR, METAL	TK0012705 TK0012705 18V SINGLE CUT SHEAR	TRTRANSFER	MILWAUKEE 2637-20									
45793	STORES-HQ22TR	SCALE, REFRIGERANT	TK0012704 TK0011045 SCALE	TRTRANSFER	FIELD PIECE									
45798	STORES-HQ22TR	MANIFOLD / CHARGING	TK0012706 TK0012706 MANIFOLD CHARGING GAUGES	TRTRANSFER	YELLOW JACKET P51-870 TITAN									

The Accept or Transfer New Tool window will appear. Update the status of the tool to either ACTIVE, LONG TERM CHECKOUT, SHORT TERM CHECKOUT, TOOL ISSUE OR TRTRANSFER. Populate the other fields as needed. Hit Save.

Accept or Transfe	er New Tool	×
BC # (Sticker)		
TW # (Etched)	AA405	
* Category	AIR CONDITIONER	^
* Part of Kit?	NO Y	
* Description	PORTABLE AC	
Manufacturer	FRIEDRICH	
Model	ZHP14DB	
Serial #	2202D11104	
Issued to EID		^
Issued to CC		^
Stranger's Name		
Stranger's Phone		
* Status	~	
Storage Location	~	
PO	34493	
Notes	enter optional notes	
		Save





VIEW TRANSFERS

Tools in this list have been transferred from another tool room.

From the Home page and under New Tools & Transfers, click on the green bar graph above Transfers.



The next screen displays all the transfer tools you have in your database with a **TRTRANSFER** status.

STORES-7	STORES-7TR New Tools					
To process	newly bought tools. Att	tach barcode, etch TW# etc. New	tools will have empty or TRTRANSFER status.			
Qv	Q ~ Search: All Text Columns Go Actions ~					
ID	Tool Room	Category	Tool	Status	Details	
24099	STORES-7TR	LIGHT / FLASHLIGHT	TE001583G 18V FLOOD LIGHT	TRTRANSFER	MILWAUKEE 2361-20 F47A9160401583G	
24103	STORES-7TR	SAW, RECIPROCATING / S	TE0004127 SAWZALL	TRTRANSFER	MILWAUKEE 2621-20 G09AD1434127	
24106	STORES-7TR	DRILL, HAMMER, CORDL	TE0008711 18V CORDLESS HAMMER DRILL	TRTRANSFER	MILWAUKEE 2704-20 G73AD153208711	
24111	STORES-7TR	TANK / CYLINDER, NITRO	TE00DOC35 NITRO TANK	TRTRANSFER	DRAIN KAT DOC35457 MBK-6	





To update the status, click on the **BC #** or **Description** of the tool. The **Accept or Transfer New Tool** window will appear. Update the status of the tool to **TOOL ISSUE**, populate the other fields as needed, then click **Save.**

Accept or Transfe	er New Tool	×
BC # (Sticker)		
TW # (Etched)	AA405	
* Category	AIR CONDITIONER	^
* Part of Kit?	NO V	
* Description	PORTABLE AC	
Manufacturer	FRIEDRICH	
Model	ZHP14D8	
Serial #	2202D11104	
Issued to EID		^
Issued to CC		^
Stranger's Name		
Stranger's Phone		
* Status	~	
Storage Location	~	
PO	34493	
Notes	enter optional notes	
		Save





SEARCH TOOLS

You may search for a specific tool or a list of tools using the Search feature.

If you are searching for a specific tool and have the TW # or ID, you may enter it in the Search field and click **Go**.

STORES-8TR ALL Tools		
List of ALL Tool in Tool Room with NOT EMPT	Y status. Search for ID separately from other fields.	
Q ~ TP0010025	Go Actions ∽	

This will display the tool that you are searching for.

STORES-8T	R ALL Tools							
List of ALL To	P0010025	NOT EMPTY status. Searc	tions ~ ×	rately from othe	r fields.			
ID	Category	Tool	Status	Details	Kit	Issued	Updated	Owner
28515	SANDER, BELT	TP0010025 TP0010025 3" x 2" BELT SANDER	ACTIVE	MAKITA 9903 163305 E			QUANG.CH 05-MAR-24	
1 rows selec	ted							Total 1





FILTER TOOLS

You can apply filters to narrow down your dataset for more focused viewing or analysis. This functionality allows you to exclude, reorganize, or display data based on specific criteria.

Enter as many keywords as needed in the **Search box**, then press **Enter or Go.** The filtered results will be displayed along with the corresponding dataset.

STORES-21	R ALL Tools			
List of ALL T	ool in Tool Room with NOT EMPTY status. Search	for ID separately from other fields.		
Q~	ACUUM Go Actio	ns 🗸		
• •	Search for 'DEWALT'	×		
~	Search for 'ACTIVE'	×		
~	Search for 'VACUUM'	×		
ID	Category	Tool	Status	Details
	VACIUM	TC00AA252		DEWALT
56566	VACOON	TC00AA252	ACTIVE	DCV581H
		WET/DRY 2 GAL		100043
		TC00AA793		DEWALT
56914	VACUUM, SHOP, HEPA	TC00AA793	ACTIVE	DCV58H
		WET-DRY HEPA VACUUM		201531
		TC00AA794		DEWALT
56916	VACOUM, SHOP, HEPA	TC00AA794	ACTIVE	
		HEPA VACCUM		201533
		TC00AA795		DEWALT

You can remove all or any of the filters by unchecking the box beside the filter icon or hitting X

To download, format, save a report, or perform other functions, click on **Actions** and choose the desired option from the drop down menu.





STORES-1TF	STORES-1TR ALL Tools					
List of ALL Tool in Tool Room with NOT EMPTY status. Search for ID separ						
Q~ M	ilwaukee	Go	Actions 🗸			
• •	V Search for 'drill'		Columns			
\checkmark	V Search for 'active'		∑ Filter			
\checkmark	Search for 'Milwaukee'		⊞ Data >			
ID	Category		<pre>Selection ></pre>			
22792	DRILL, HAMMER		<u></u> Chart 017187			
			□ Report >			
22956	BIT, DRILL		⊥ Download 148			
			? Help			
	DRILL, HAMMER		TAUUTZ			

ADD A NEW TOOL

Select **New Tools** from the Menu to add a new tool into the database.







Click on the **New** button on the upper right-hand corner.

STORES-HQ22TR New Tools
To process newly bought tools. Attach barcode, etch TW# etc. New tools will have empty or TRTRANSFER status.

The Add Record window will open. Complete the following fields in this section:

Field	Action
BC # (Sticker)	Enter a unique barcode number
TW # (Etched)	Enter the Tool Watch number (if available)
Category	Select the tool category from the list
Part of a Kit?	Indicate if the tool is part of a kit
Description	Enter basic description of the tool
Manufacturer	Enter tool manufacturer
Model	Enter the tool model
Serial #	Enter the unique serial number
Status	Select from the drop-down list
Storage Location	Enter the location from the drop-down where the tool would normally be stored
PO	Enter the Purchase Order number (if available)
Notes	Enter any relevant information

There is an option to immediately check out the tool to an employee.

Field	Action	
Issued to EID	Enter the employee's name or employee number of the person you are checking the tool out to.	
Issued to CC	Enter the site or location where the employee reports to	
Issued to Name	If the employee number and name are not available, enter the name of the employee you are checking the tool out to.	
Issued to Phone	Enter the phone number of the employee you are checking the tool out to	

Click Save.





Add Record	×
* BC # (Sticker)	MUST enter unique BC#, if any
* TW # (Etched)	MUST enter unique TW#, if any
* Category	^
* Part of Kit?	NO Y
* Description	MUST enter accurate description
Manufacturer	
Model	
Serial #	
Issued to EID	^
Issued to CC	^
Issued to Name	
Issued to Phone	
* Status	~
Storage Location	~
PO	
Notes	enter optional notes
	Save

TRANSACTIONS

TOOL ISSUES

The Tool Issues function allows you to check out tools to an employee. If necessary, you can also assign a due date for the return of the tools.

To access this function, from the **Home** page select **Tool Issues**.







The Tools Issues page appears:

S	TORES-7	TR Tool Issues				
Т	o process	tool issues. Tools must be in ACTIVE statu	us to be issued. KITs must be created p	prior to issuing,	use other page to create kits. S	earch for ID separately from other fields.
	Qv	Search: All Text Columns Go	Actions ~			
	ID	Category	Tool	Status	Req	Details
	C 4511	AIR CONDITIONER	TK0080595 PORTABLE AIR CONDITIONER	ACTIVE		DELONGHI
	04211					EX390LN 32848
		AIR CONDITIONER	TK0080598			DELONGHI
	64515		PORTABLE AIR CONDITIONER	ACTIVE		EX390LN 33384
		AIR CONDITIONER	TK0080599			DELONGHI
	64517		PORTABLE AIR CONDITIONER	ACTIVE		EX390LN 27536

Tools that are active and available in the tool room will be displayed.

Search for the tool being issued. Once located, click on the **Barcode #** or **TW #**. You can also use the **Search** field to find the specific tool being checked out. The **Update Check In/Out** window will then appear:





Update Check In	/Out x
Late After	
BC # (Sticker)	ТК0077354
TW # (Etched)	ТК0072398
Category	SAW, RECIPROCATING / SAWZALL, CORDED
Description	SAW, RECIPROCATING / SAWZALL, CORDED
Manufacturer	DEWALT
Model	DWE305
Serial #	250712
Issued to EID	<u>^</u>
Issued to WO	
Issued to CC	<u>^</u>
Issued to Name	
Issued to Phone	
* Status	ACTIVE ~
Storage Location	MAIN TOOL ROOM
Notes	enter optional notes
Attachment	Choose file
	Save

Most of the tool's data attributes - such as **Barcode #, TW #, Category, Description, Manufacturer, Model and Serial # -** will already be populated.

Next, complete the following additional fields:

Field	Action
Issued to EID	Enter the employee's name or employee number of the
	person you are checking the tool out to
Issued to WO	Enter the Work Order number (if available)
Issued to CC	Enter the site or location where the employee reports to
Issued to Name	Will automatically be populated once there is data in the
	Issued to EID
Issued to Phone	Enter the phone number of the employee you are
	checking the tool out to
Status	Select the type of check out from the drop-down list
TOOL ISSUE	Tool is issued for the employee's position. Tool may
	be kept by the employee even when the employee
	moves to another location
LONG TERM CHECKOUT	Tool is issued for an extended period





SHORT TERM CHECKOUT	Tool is issued for a short period of time. You may assign the number of days the tool is checked out from the Days drop-down list
	Note: A Late After field (top of the page) is automatically populated when the Status chosen is SHORT TERM CHECKOUT and a number is entered in the Days drop-down
Notes	Enter any relevant information
Attachment	You may upload documents or pictures

Click Save.

TOOL RETURNS

The Tool Returns function allows you to check in tools once returned by an employee.

To access this function from the Home page, select Tool Returns.



The **Tool Returns** page lists tools that have been issued to employees. Tools in this list will be in **SHORT TERM CHECKOUT**, **LONG TERM CHECKOUT**, or **TOOL ISSUE** status.





STORES	-7TR Tool Returns	teturns						
To proce	ess tool returns. Tools must	s. Tools must be in SHORT TERM CHECKOUT, LONG TERM CHECKOUT, or TOO	L ISSUE status	to be returned. KITs must	: be created prior to issuing, use other page to create kits. So	earch for ID separate	ely from	other fields.
Q~	Search: All Text Columns	ext Columns Go Actions ~						
ID	Category	Tool	Status	Kit	Details	Issued To	Lat	Updated
64507	AIR CONDITIONER	DITIONER TK0080414 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 27450	0001853601 BELL SH		SANTOS.LOPEZ 14-AUG-23
64510	AIR CONDITIONER	DITIONER TK0080411 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN	0001853601 BELL SH		SANTOS.LOPEZ 14-AUG-23
64518	AIR CONDITIONER	DITIONER TK0080831 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 00959	0001826801 NIMITZ MS		SANTOS.LOPEZ 18-AUG-23

Search for the tool being returned. Once identified, click on the **BC # or TW #.** The **Update Check In/Out** window will appear:

Update Check In	/Out ×
Late After	
BC # (Sticker)	TK0083523
TW # (Etched)	TK0071163
Category	DETECTOR, LEAK, REFRIGERANT
Description	UV LEAK DETECTOR
Manufacturer	YELLOW JACKET
Model	ACCUPRO
Serial #	15365423
Issued to EID	(^
Issued to WO	
Issued to CC	<u>^</u>
Issued to Name	
Issued to Phone	
* Status	Short term checkout $~\sim~$
Storage Location	~
Notes	UV LEAK DETECTOR
Attachment	Choose file
	Save

To check in the tool, change the **Status** to **Active**. This will remove the employee's name and ID from being associated with the tool.

Complete the remaining fields.

Field	Action
Notes	Enter any relevant information





Attachment	You may upload documents or pictures

Click Save.

TRANSFER TOOLS

A tool that is classified as a *Tool Issue* - or one issued to an employee based on their role, (e.g., a drill motor for a plumber or electrician) - will remain checked out to the employee even if their area assignment changes. When this occurs, the tools assigned to the employee should be reassigned to their new area.

To transfer a tool to another area, click on **Tool Returns** on the Menu.



Tools that have been issued to employees will be displayed. Search for the tools being transferred. Once identified, click on the BC # or TW #.





STORES	-7TR Tool Returns					
To proce	ess tool returns. Tools must	be in SHORT TERM CHECKOUT, LONG TERM CHECKOUT, or TOO	DL ISSUE statu	s to be returned. KITs mus	t be created prior to issuing, use other page to create kits. S	earch for ID separatel
Q~	Search: All Text Columns	Go Actions ∽				
ID	Category	Tool	Status	Kit	Details	Issued To
64507	AIR CONDITIONER	TK0080414 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 27450	0001853601 BELL SH
64510	AIR CONDITIONER	TK0080411 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN	0001853601 BELL SH
64518	AIR CONDITIONER	TK0080831 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI <i>EX390LN</i> 00959	0001826801 NIMITZ MS
64523	AIR CONDITIONER	TK0080832 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 37167	0001837901 ORCHARD ACAD
64524	AIR CONDITIONER	TK0080833 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 18814	0001837901 ORCHARD ACAD
64525	AIR CONDITIONER	TK0080838 PORTABLE AIR CONDITIONER	LONG TER		DELONGHI EX390LN 19276	0001837901 ORCHARD ACAD

The **Update Check In/Out** window will appear. Update the status to **TRTRANFER** and select the Tool Room in which the tools and the employee are transferring to. Hit **Save.**

Update Check In	/Out	×
Late After		
BC # (Sticker)		
TW # (Etched)	TA0016167	
Category	PAN / AIR BLOWER / MISTER Power	
Description	20V JOB SITE FAN	
Manufacturer	MILWAUKEE	
Model	0886-20	
Serial #	G47A9215091313	
Issued to EID	746042 - De La Rosa, Raymond	^
Issued to WO		
Issued to CC		^
Issued to Name	De La Rosa, Raymond	
Issued to Phone		
* Status	TRTRANSFER V Area N2 Tool Room V	
Storage Location	✓ A/S/B AISLE SHELF BIN	
Notes	enter optional notes	
		11
Attachment	Choose file	
	L	
		Save

The transferred tools will be visible in the new area's **New Tools** section with a status of **TRTRANSFER**.





UPDATE STATUS OF UNUSABLE TOOLS

Update Check In	n/Out	×
Late After		
BC # (Sticker)		
TW # (Etched)	TK0080595	
Category	AIR CONDITIONER	
Description	PORTABLE AIR CONDITIONER	
Manufacturer	DELONGHI	
Model	EX390LN	
Serial #	32848	
Issued to EID	-	\sim
Issued to WO		
Issued to CC		\sim
Issued to Name		
Issued to Phone		
* Status	ACTIVE ~	
Storage Location	ACTIVE BEYOND REPAIR BROKEN	
Notes	LONG TERM CHECKOUT LOST	
Attachment	SHORT TERM CHECKOUT STOLEN TOOD ISSUE	11
	INIKANSFER	ve

The status of tools that can no longer be used should be updated in the database. Do a Search for the specific tool and click on the **BC #** or **Description.** This will display a window with the tool attributes.

Select appropriate status:

Status	Description
BROKEN	Tool is damaged and will attempt to be repaired
OBSOLETE	Tool is no longer in production or is out of date. Tool will be sent to Salvage
BEYOND REPAIR	Tool has extensive damage that cannot be repaired. Tool will be sent to Salvage
SALVAGE	Tool has been sent to Salvage

Click Save.





UPDATE STATUS OF LOST OR STOLEN TOOLS

The status of tools that are lost or stolen should be updated in the database. Search for the specific tool and click on the **BC #** or **Description**. This will display a window with the tool attributes.

Update Check I	In/Out	×
Late After	r	
'E BC # (Sticker))	
TW # (Etched)) TK0080595	
Category	AIR CONDITIONER	
Description	PORTABLE AIR CONDITIONER	
Manufacture	DELONGHI	
Mode	EX390LN	
Serial #	≠ 32848	
Issued to EID		
Issued to WC		
Issued to CC		`
Issued to Name	2	
Issued to Phone	2	
* Status	s STOLEN	
Storage Location	MAIN TOOL ROOM	
Notes	s enter optional notes	
) Attachmeni	t Choose file	/e
1		

Select status:

Status	Description
LOST	Tool is lost. Enter any relevant information in the Notes field
STOLEN	Tool has been stolen. Obtain a police report and attach

Click Save.





LABOR LIST

The Labor List contains a record of all employees assigned to a specific area. From this page you can view employees from an AREA/DEPT, PG and/or Class Title.

To access the list of employees, click on Labor List from the Menu.



This will display the Area Tool Room. Here you will have the capability to search and filter by entering a value in the Search box or by selecting from the drop-down in AREA/DEPT, PG and/or Class Title.

Area S1 Tool Room	AREA/DEPT	~	PG	~	Class Title	~
Q.~	Go Rows 50 ∨ Actions ∨					

To view a particular set of employees, select an option from the **AREA/DEPT** drop-down:





AREA/DEPT		~
	CENTRAL	
	CS	
7113	ENERGY	
	FCA	
	FETU	
	FS	
	HQ	
	INSP	
	MOX	
	N1	
	N2	
	OEHS	
	PSS	
	PUC	
	PUN	
	PUS	
	S1	
	S2 🗟	
	SP	
	TU	-

This will display all the employees within the selected area:

	Area S1 Tool	Room AR	EA/DEPT S1	×	PG	 ci 	lass Title		~			
Qv	Q v Go Rows 50 V Actions v											
AREA/DEPT	PG	CLASS	LAUSD ID	NAME	FIX Error!	LOST/STOLEN	TOOL ISSUE	LONG TERM	SHORT TERM	TR	COMP	
S1	S1-MC	PLASTERER & CONCRETE FINI		-	0	0	9	0	0	STORES-7TR	1	
S1	S1-AA	SR CARPENTER			0	0	5	0	0	STORES-8TR	1	
S1	S1-GA	PLUMBER		ю	0	0	16	0	1	STORES-7TR	1	
S1	S1-SUB	BLDG & GROUNDS WORKER			0	0	0	0	0		1	
S1	S1-GP	GARDENER			0	0	0	0	0		1	
S1	S1-EA	SR ELECTRICIAN			0	0	6	0	0	STORES-7TR	1	
S1	S1-SUB	BLDG & GROUNDS WORKER	_		0	0	0	0	0	-	1	

You can drill down on your employee set by selecting from the **PG** drop-down menu. For ex:

PG	S1-GA	\sim	
	N2-ZK		
	N2-ZM		
	N2-ZO		
	OEHS		-
FD	N PPD		OST/STOLE
	S-AA		
	S-ADMIN		
	S-CA		
	S-CLER		
	S-FA		
	S-GA		
	S-HW		
	S-NA		
	S1-AA		
	S1-ADMIN		
	S1-CA		
	S1-CLER		
	S1-EA		
	S1-FA		
	S1-GA	-	
	N		
	61		
	0		

_



_



A shorter sub-set will be displayed:

AREA/DEPT	PG	CLASS
S1	S1-GA	PLUMBER
S1	S1-GA	MAINTENANCE WORKER
S1	S1-GA	PLUMBER
S1	S1-GA	PLUMBER
S1	S1-GA	SR PLUMBER
S1	S1-GA	AREA PLUMBING SUPERVISOR

You can further drill down by selecting from the Class Tile drop-down.

Class Title	:	PLUMBER	\sim
	-	MAXIMO DATA MANAGEMENT AN	L.
		MECHANICAL ENGINEER	1
		METAL TECHNICAL SUPERVISO	
		MILL CARPENTER	
L ISSUE		MILL FILER	RT
		MUSICAL INSTRUMENT REPAIR	
	16	Moulder Operator	
	10	OPERATIONS PROGRAM MANAGE	
		Office Technician	
	14	PAINTER	
		PAINTING INSPECTOR	
	2	PAINTING TECHNICAL SUPERV	
		PAVING SUPERVISOR	
	1	PEST MANAGEMENT TECHNICIA	
		PIANO TECHNICIAN	
	6	PLANT MANAGER I	
		PLANT MANAGER II	
	19	PLANT MANAGER III	
		PLASTERER & CONCRETE FINI	
	8	PLUMBER	-





The resulting page provides a summary of tools assigned to the group, including their classification as a TOOL ISSUE, SHORT TERM CHECKOUT OR LONG TERM CHECKOUT. The list also identifies any tools reported as Lost or Stolen.

	Area S1 Tool	Room		AREA/DEPT S1 ~	PG	S1-GA 🗸 🗸	Class Title	PLUMBER	~
Q×		Go	Rows 50 V Act	ions 🗸					
AREA/DEPT	PG	CLASS	LAUSD ID	NAME	FIX Error!	LOST/STOLEN	TOOL ISSUE	LONG TERM	SHORT TERM
S1	S1-GA	PLUMBER			0	0	16	0	1
S1	S1-GA	PLUMBER			0	0	14	0	0
S1	S1-GA	PLUMBER			0	0	2	0	0
S1	S1-GA	PLUMBER			0	0	1	0	0
S1	S1-GA	PLUMBER			0	0	6	0	0
S1	S1-GA	PLUMBER			0	0	19	0	2
S1	S1-GA	PLUMBER			1	0	8	0	0

PRINTING TOOL ISSUE REPORT

A **Tool Issue Report** must be printed and signed whenever a Tool Keeper issues tools to employees that are considered **TOOL ISSUES.**

To print, click on the pencil icon *beside the employee's name.* The **List Labor Tools** window will open listing all the tools that are being issued to the employee as **TOOL ISSUE.**

	Area S2 Tool R	com AR	EA/DEPT N1	▼ PG	~	Clas	is Title		~		
Q ~ 60 Rows 50 ~ Actions ~											
AREA/DEPT	PG	CLASS	LAUSD ID	NAME	FIX Error!	LOST/STOLEN	TOOL ISSUE	LONG TERM	SHORT TERM	TR	COMP
N1	N1-OK	AREA HEATING&AIR CONDITING	734062	Abrahamian, Edward	1	1	0	0	1	STORES-1TR	1
N1	N1-NA	MAINTENANCE WORKER	1137793	Albracht, Chris	0	0	5	0	0	-	1
N1	N1-GP	GARDENER	755181	Alcaraz, Calletano	0	0	14	0	0	-	1
N1	N1-EA	ELECTRICIAN	1106107	Arguello-Tress, Ramon	0	0	12	0	0	STORES-1TR	-
N1	N1-AA	CARPENTER	720339	Arno, Todd Patrick	2	0	20	0	1	STORES-10TR	1
N1	N1-OK	COMPLEX PROJECT MANAGER	778730	Arriaza, Wilson	0	0	44	0	0	-	-
N1	N1-HW	ENGINEERING AIDE	778633	Baghoomian, Verej	7	0	0	0	0	-	1
N1	N1-EA	ELECTRICIAN	1075829	Bancila, Constantin	1	0	10	0	0	STORES-1TR	1
N1	N1-NA	HEATING & AIR CONDITIONIN	1094841	Barajas, Fernando	19	0	12	1	0	STORES-1TR	1





List	Labor Tools					×
1(94841	TI 12	LT 1	st 0		
C	OMPLETED IN STORES-1TR					
			COUNT C	OMPLETE	PDF REPC	RT
•	Tools					
	TA0006335 - CHARGING SCALE				LEGACY	>
	TA0009651 - DIGITAL CLAMP METER				LEGACY	>
	TA0009904 - DIGITAL CLAMP METER				LEGACY	>
	TA0009903 - FLUKE MULTIMETER DIGITAL WI	TH TEMP			LEGACY	>
	TA0011433 - HAMMER DRILL				LEGACY	>
	TA0009905 - INSULATED NUT DRIVER SET				LEGACY	>

Click on the **PDF REPORT** button to open the report. Print the report and have the employee sign and date the document confirming receipt of the tools. The Tool Keeper should also sign and date the document. Keep this document as a record of the transaction.





STOP FOR THE MORE			Тс	ool Issue		The source of th				
Dept: N1	Employee N	Name:		Employee ID:	Job 1	Fitle: HEATING	& AIR CONDITIONIN			
Issue Typ	e: TOOL ISSUE									
Tool Room STORES-1TR	TW Number TA0017156	Issue Date 12/14/23	Tool Category WRENCH / SOCKET SET	Tool Description SOCKET SET	Manufacturer PROTO	Tool Model J52128	Serial Number			
STORES-1TR	TA0017158	12/14/23	METER, MULTIMETER	TRUE RMS MULTIMETER	FLUKE	179	48900435			
STORES-1TR	TA0017161	12/14/23	LADDER, MULTILADDER	LITTLE GIANT LADDER,	LITTLE GIANT	VELOCITY	82349V2920LH			
STORES-1TR	TA0009292	12/14/23	RECOVERY UNIT,	RECOVERY MACHINE	ROBINAIR	RG6	1.60E+11			
STORES-1TR	TA0009902	12/14/23	WRENCH / SOCKET SET	WRENCHES BOXED	PROTO					
STORES-1TR	TA0009636	12/14/23	WELDING, TORCH	WELDING KIT / BRAZING	VICTOR	CGA-200				
STORES-1TR	TA0017157	12/14/23	METER, CLAMP ON	CLAMP METER	FLUKE	902FC	474761865V			
STORES-1TR	TA0017159	12/14/23	MANIFOLD / CHARGING GAUGES	DIGITAL MANIFOLD GAUGES	TESTO	557	48113361			
STORES-1TR	TA0017160	1/21/25	DRILL, HAMMER	1/2" CORDLESS DRILL / DRIVER / HAMMER DRILL	MILWAUKEE	2607-20	F25CD175200224			
STORES-	TZ0015750	12/14/23	SMARTPHONE, WFM	SMARTPHONE, WFM	MOTOROLA	MOTO G5 PLUS				
STORES-1TR	TA0018072	12/14/23	RECOVERY UNIT,	RECOVERY MACHINE	JB INDUSTRIES	F6-BOOST	F6B0921001192			
STORES-1TR	TA0009906	12/14/23	DRIVER, IMPACT	IMPACT DRIVER 18V	MILWAUKEE	2653-20	E42BD14020662			
Employe	e Name (Print):		Employ	ee Signature:		Date:				
T . 1 V	- Nama (Drint):			61 · ·						

VALIDATION

The Validation functionality is designed to enable Tool Keepers to perform annual tool validation within the Tool Application. Tools that have no recorded transactions in the Tool Application during the fiscal year must be validated to ensure compliance with the M&O Tool policy.

Click on Validate Tools on the left side menu to display a list of all tools that need to be validated.







The next screen displays all items requiring validation in your area. Once the tool has been verified, click the pencil icon \checkmark to perform the validation. This action will mark the record as validated and remove it from the list.

If the record's status is incorrect, update it accordingly. Updating the status will also mark the record as being validated and will remove it from the list.

STORES-	8TR Validate	Tools for 24-25 Fiscal Year											
To audit/	o audit/validate tools every fiscal year. Tools with LEGACY, LOST, SALVAGE, STOLEN statuses excluded.												
Qv	Go Actions ~												
ID	Tool Room	Category	Tool	Details	Tool Location	Status	Issued	Updated	Validate				
39973	STORES-8TR	AIR CONDITIONER	TP0013829 TP0005555 COMFORT AIRE	COMFORT-AIRE	-	LONG TERM CHECKOUT	0001364001 ESHELMAN EL		×				
40137	STORES-8TR	OSCILLATING / MULTI TOOL	TP0017936 Oscillating Tool	DEWALT DCS3558 897837	S-13690	TOOL ISSUE	728065 Reynolds, Lawrence L.		×.				
59938	STORES-8TR	AIR CONDITIONER	TP0018061 TW0000066 COMFORT AIRE CONDITIONER	COMFORT-AIRE PSH-1410 34DE65628041B0102H0188	-	LONG TERM CHECKOUT	0001661601 7TH ST ES AI MAG		×				

Should you have any questions on this guide, please contact the Maximo Team at <u>MaximoTeam@laschools.net</u>.